

**Company** Equity Pre-IPO Investments Ltd  
**TIDM** EIL  
**Headline** AGM Statement  
**Released** 07:01 04-Jul-07

**Equity Pre-IPO Investments Limited  
("Pre-IPO" or the "Company")**

**AGM Statement**

The AGM of Equity Pre-IPO Investments Limited (AIM:EIL), the pre-IPO investment company, is to be held today at Martello Court, Admiral Park, St Peter Port, Guernsey. In his address to shareholders, Pre-IPO's director, Jonathan Freeman, will make the following comments:

"I am pleased to report that the underlying businesses of the portfolio companies continue to perform well. In line with comments made in the Audited Report and Accounts, the Board remains confident that we will be able to successfully exit our position in one investee company via a trade sale during the second half of the year, whilst a further two companies are currently advancing plans to a potential float later this year. We look forward to completing new investments in the period."

**- ends -**

**About Equity Pre-IPO Investments Limited**

Equity Pre-IPO Investments is a Guernsey registered investment company focused on investing in growing companies, typically at a pre-IPO stage. Established in 2004, it has developed two distinct types of investment: short term investments where a company has already appointed advisers and expects to float in the next six months; and longer term investments of up to eighteen months where a company has yet to begin the IPO process. For further information on the Company, please go to [www.equitypreipo.com](http://www.equitypreipo.com). Significant shareholders in the Company include Equity Special Situations Limited (AIM:EQS).

**Further information:**

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