

Company Equity Pre-IPO Investments Ltd
TIDM EIL
Headline Net Asset Value(s)
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**Equity Pre-IPO Investments Limited
("Pre-IPO" or the "Company")**

Net Asset Value Update

Equity Pre-IPO Investments Limited (AIM:EIL), the pre-IPO investment company, today announces that the unaudited Net Asset Value of the Company stood at 54.7 pence per share on 30 June 2007 representing a 56% premium to the mid market share price at close of play on Friday 29 June, the last trading day prior to this date.

- ends -

About Equity Pre-IPO Investments Limited

Equity Pre-IPO Investments is a Guernsey registered investment company focused on investing in growing ventures typically at a pre-IPO stage. Established in 2004, it has developed two distinct types of investment: short term investments where a company has already appointed advisers and expects to float in the next six months; and longer term investments of up to eighteen months where a company has yet to begin the IPO process. For further information on the Company, please go to www.equitypreipo.com. Significant shareholders in the Company include Equity Special Situations Limited (AIM:EQS).

Further information:

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